

Republic of the Philippines
Department of Trade and Industry
CENTER FOR INTERNATIONAL TRADE EXPOSITIONS AND MISSIONS
Golden Shell Pavilion, Roxas Blvd. Cor. Gil Puyat Ave., Pasay City

Solicitation No.: CITEM-2021-0003

**REQUEST FOR QUOTATION
(NEGOTIATED PROCUREMENT – SMALL VALUE PROCUREMENT)**

The Center for International Trade Expositions and Missions (CITEM) invites all interested parties to submit quotation for:

**OUTSOURCING OF PSYCHOLOGICAL EXAMINATION FACILITY FOR
CLERICAL, TECHNICAL, SUPERVISORY AND MANAGERIAL POSITIONS FOR 2021**

(Please see attached Request for Quotation Form for more details.)

Approved Budget	: PHP 310,000.00
Deadline of Submission of Eligibility Documents and Financial Bid	: 21 December 2020, 12:00NN
Opening of Bids	: 22 December 2020, 10:00AM

Conduct of *Opening of Bids* shall be held virtually thru Microsoft Teams or Zoom and shall be open to all prospective bidders. The BAC Secretariat may be reached through email at citembac@citem.com.ph for request of these links.

The *Notice of Award* shall only be issued to the lowest calculated bidder who has complied with the following documentary requirements below, submitted in an enclosed, sealed and properly labeled envelope or compressed folder:

Eligibility Documents (1st Envelope / Compressed Folder)

1. Mayor's Permit for the current year or for individuals, BIR Certificate of Registration

Expired Mayor's permit with Official Receipt of renewal application shall be accepted as alternate documentary document during community quarantine or similar restrictions declared, in accordance with GPPB Resolution 09-2020. However, a valid Business or Mayors permit must be submitted after award of contract but before payment.

2. Valid PhilGEPS Registration Number (evidenced by a certificate or screen shot)

PhilGEPS Certificate of Platinum Membership may be submitted in lieu of Mayor's Permit and PhilGEPS Registration Number.

3. Notarized Omnibus Sworn Statement

Unnotarized Omnibus Sworn Statement subject to compliance therewith after award of contract before payment shall be accepted as alternate documentary requirement during community quarantine or similar restrictions declared, in accordance with GPPB Resolution 09-2020.

4. Notarized Special Power of Attorney, Notarized Secretary's Certificate or Board/Partnership Resolution for partnership, corporation, cooperative, or joint venture, whichever is applicable

Unnotarized Special Power of Attorney or Unnotarized Secretary's Certificate or Board/Partnership Resolution are likewise accepted in accordance with ARTA Advisory No. 01 series of 2020 on the Advisory for the Adoption of Fast-Track Measures during the COVID-19 State of Calamity.

Financial Bid (2nd Envelope / Compressed Folder)

- **Quotation using the attached Request for Quotation (RFQ) Form duly signed by the authorized representative. Bids shall be valid for 120 calendar days from the date of the opening of bids.**

Qualitative Evaluation Documents (3rd Envelope / Compressed Folder)

- **PRC License of Psychologists and Psychometricians**
- **List of Clientele**
- **Background of the Consultancy Firm**
- **Business Proposal**
- **Sample test battery reports for clerical, technical supervisory, and managerial**

Bidders shall submit these documents, on the above stated date and time, either on the following:

- a. Physical Submission at the CITEM Office, Golden Shell Pavilion, Roxas Blvd. cor. Gil Puyat Ave., Pasay City, or
- b. As highly encouraged, submission to the BAC Secretariat through online at citembac@citem.com.ph. A password protection maybe inflicted in the compressed folders to ensure security of the documents. The password must be disclosed an hour before the date and time of the Opening of Bids indicated above.

CITEM-BAC reserves the right to reject any or all bids disadvantageous to, waive any formality or accept such bids as may be considered advantageous to the government. Further, CITEM-BAC assumes no obligation whatsoever to compensate or indemnify the bidders for expenses or losses that may be incurred in participating in this bidding.

For inquiries, please contact the CITEM Bids and Awards Committee Secretariat, at telephone no. (02) 8-831-2201 local 309/294 or email at citembac@citem.com.ph.

ATTY. ANNA GRACE I. MARPURI
Chairman, Bids and Awards Committee



CENTER FOR INTERNATIONAL TRADE EXPOSITIONS AND MISSIONS
 Golden Shell Pavilion, Roxas Blvd. Cor. Sen. Gil Puyat Avenue, Pasay City
 Tel.: (632) 8-831-2201 local 309/294 E-mail: citembac@citem.com.ph

CITEM.BAC.FR.009
 REV 1



REQUEST FOR QUOTATION

- Shopping with ABC of Php 50,001 and above Small Value Procurement with ABC of Php 50,001 and above
 Lease of Real Property and Venue Others: _____

Date: 14 December 2020

Company Name: _____

RFQ No.: 2021-0003

Address: _____

Contact No.: _____

Gentlemen:

Please quote hereunder your lowest possible price(s) for the following article(s)/work(s) which are urgently needed by this office. It is requested that the quotation be sealed, signed, and stamped in an envelope and submitted to CITEM BAC.

Pre-bid Conference: <u>N/A</u>	Time: <u>N/A</u>	Venue: <u>N/A</u>
Schedule of Opening of Bids: <u>22 December 2020</u>	Time: <u>10:00AM</u>	Venue: <u>MICROSOFT TEAMS / ZOOM</u>

QTY	UNIT	ARTICLE / WORK / DESCRIPTION / SPECIFICATION	UNIT PRICE	AMOUNT
		OUTSOURCING OF PSYCHOLOGICAL EXAMINATION FACILITY FOR CLERICAL, TECHNICAL, SUPERVISORY AND MANAGERIAL POSITIONS FOR 2021 <i>Please see attached Terms of Reference for more details.</i>		
..... REMINDER: <ul style="list-style-type: none"> Bids shall be valid for 120 calendar days from the date of the opening of bids. Approved Budget for the Contract: PHP 310,000.00 Deadline of Submission of Eligibility Documents and Financial Bid: <u>21 December 2020, 12:00NN</u> 				

Terms and Conditions:

- 1) Delivery period: _____ working days upon acceptance of Purchase/Job Order.
- 2) Bid price must be **Inclusive of Value Added Tax**.
- 3) Payment will be processed after receipt of invoice. Other terms of payment will be based on the Contract agreed by the Purchaser and Supplier.
- 4) Any alterations, erasures or overwriting shall be valid only if they are signed or initialed by the bidder or his/her authorized representative.
- 5) Required documents, if any, must be submitted within 3 Days after receipt of notice.

The CITEM-BAC reserves the right to reject any or all bids offer and waive any defects therein and accept bid/s it may consider advantageous to the government.

ATTY. ANNA GRACE I. MARPURI
BAC Chairman

TO: CITEM Bids and Awards Committee:

Per your request, I/we have indicated the prices of the above-mentioned article(s)/work(s) on the unit price/amount column above. I/We also certify that we have read, understood, and shall conform with the terms and conditions of this requirement.

Date Submitted

Signature over printed name of the Authorized Company Representative

Designation: _____

Telephone No(s).: _____

Email: _____

Omnibus Sworn Statement (Revised)

[shall be submitted with the Bid]

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. *[Select one, delete the other:]*

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. *[Select one, delete the other:]*

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;**

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. *[Select one, delete the rest:]*

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical

Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. *[Name of Bidder]* complies with existing labor laws and standards; and
8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:
 - a. Carefully examining all of the Bidding Documents;
 - b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
 - c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
 - d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the *[Name of the Project]*.
9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.
10. **In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.**

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ___, 20___ at _____, Philippines.

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

[Insert signatory's legal capacity]

Affiant

[Jurat]

[Format shall be based on the latest Rules on Notarial Practice]

TERMS OF REFERENCE

Outsourcing of Psychological Examination Facility for Clerical, Technical, Supervisory and Managerial positions for 2021

I. OBJECTIVE

To outsource a psychological appraisal firm that has an online testing facility for the Psychological Appraisal of CITEM applicants/candidates.

II. SCOPE

The scope of the Service of the Psychological Appraisal Firm will be as follows:

- a. Provide psychological testing, educational assessment, and test development and validation services
- b. Provide assessment services and testing based on standardized tests with updated norms.
- c. Assess the candidates/applicants for hiring and promotion through psychological appraisal.
- d. Conduct the full battery of test on their own testing facility or through online method within three (3) days after notice from CITEM-HRMD.
- e. Submit a full report on the results of the Psychological Assessment. A full report from the Service Provider of all the candidates/applicants who undertook the assessment should be submitted within three (3) days after the conduct of the assessment.
- f. Observe confidentiality of the assessment and its results based on the Data Privacy Act of 2012.

III. QUALIFICATIONS OF THE PSYCHOLOGICAL APPRAISAL FIRM

The firm should have licensed Psychometricians and Psychologists to engage in the use, administration, and interpretation of various psychological tests through a secured online method.

The firm should have its own or licensed/authorized psychological IQ & EQ test that is appropriate for evaluating competency and job fitness of applicants. The battery of tests should be appropriate to assess the traits and competencies of applicants/candidates aspiring to apply to clerical, technical, supervisory, and managerial positions.

The firm should have sufficient and competent staff composed of assessment psychologists and psychometricians who are licensed under the Professional Regulation Commission (PRC) who have undergone formal training as well as practical experience in the administration, interpretation, integration, and communication of test results and who are capable of handling the quality and quantity appraisal requirements of CITEM.

The firm should be in the Assessment / Testing industry for at least five (5) years.

The firm should use tools designed to measure the competencies (Annex I) of each job level classification and should be for exclusive use of CITEM.

METHODOLOGY AND EXPECTED OUTPUTS

A. Test Battery

<u>CLERICAL</u>	<u>TECHNICAL</u>	<u>SUPERVISORY</u>	<u>MANAGERIAL</u>
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Intelligence Quotient (IQ): General mental ability, clerical aptitude	Intelligence Quotient (IQ): Mental Ability, professional aptitude and analytical ability	Intelligence Quotient (IQ): Critical Thinking Ability (computer-based) and a non-verbal test of intelligence	Intelligence Quotient (IQ): Critical Thinking Ability (computer-based) and a non-verbal test of intelligence
Work attitudes and personality Inventories	Emotional Quotient (EQ) tests: Emotional Reasoning / Emotional Self-control / Emotional Self-awareness etc.	Emotional Quotient (EQ) tests: Based on Dimensions / competencies required for the job	Emotional Quotient (EQ) tests: Based on Dimensions / competencies required for the job
-	<p>Competencies based on or related to:</p> <ol style="list-style-type: none"> 1. Driving Export Promotion 2. Communicating and Connecting 3. Delivering Excellent Results 4. Exemplifying Professionalism and Integrity 5. Personal Effectiveness 6. Service and Solutions Orientation 	<p>Supervisory /Leadership potential/readiness tests (based on competencies)</p> <ol style="list-style-type: none"> 1. Thinking Strategically and Creatively 2. Managing Performance and Coaching for Results 3. Building Collaborative and Inclusive Working Relations 4. Leading Change 	<p>Managerial /Leadership potential/ tests (based on competencies)</p> <ol style="list-style-type: none"> 1. Thinking Strategically and Creatively 2. Managing Performance and Coaching for Results 3. Building Collaborative and Inclusive Working Relations 4. Leading Change
<i>*See annex I for definition of competencies</i>			

B. Outputs

1. **For Clerical Level & Technical Level**

1. A report outlining the candidate's areas of strength and weakness in intellectual resources, personal adjustment, interpersonal functioning, value orientation/occupational needs and aspirations/competencies, plus recommendation.

2. **For Supervisory Level & Managerial Level**

1. A report outlining the candidate's areas of strength and weakness in intellectual resources, personal adjustment, interpersonal functioning, value orientation/occupational needs and aspirations, plus recommendation.
2. A report outlining Supervisory/managerial capabilities/competencies based on the tests administered.

IV. Report Matrix

Psychological Assessment reports on IQ & EQ generated should be customized to the CSC standards such as the matrix provided below:

Mental Ability: IQ Test Result

- Superior

- Above Average
- High Average
- Average
- Low Average

Psychosocial Attributes: EQ Test Result

- Recommended
- Recommended with Reservations
- Recommended with Strong Reservations

V. Bidding Purposes

Below is the estimated number of applicants per required position results;

Clerical Level	Technical Level	Supervisory Level	Managerial Level
4	44	33	25

The number above will be for bidding purposes only and actual number of examinees may vary depending on the need of the agency. Annual budget for the Psychological Examination Services contract (ABC) is Php310,000.00. Payment to the firm shall be based on actual number of test battery (per person) administered.

VI. Duration

This project will be implemented within one-year period, commencing on the completion of the contract agreement between CITEM and the winning contracting firm.

VII. Requirement

- PRC License of Psychologists and Psychometricians
- List of Clientele
- Background of the Consultancy Firm
- Business Proposal
- Sample test battery reports for clerical, technical supervisory, and managerial.
- Submission of mandatory documentary requirement to CITEM-Bid and Awards Committee

VIII. Qualitative Evaluation

- Interested bidders shall undergo qualitative evaluation based on the criteria & evaluation in Annex A (attached) and must meet the cut-off score of 80%.
- Bidders shall submit their eligibility, financial, and qualitative documents. Bidders who submitted the said documents will proceed in the opening of eligibility & financial bid.
- The lowest calculated bidder will then proceed in the post-qualitative evaluation.

Prepared by:

LEIZEL ANNE B. EBIEL
HRMO III

Reviewed By:

FLORENCE PEARL BUENSALIDO
Chief, HRMD

Recommending Approval:

ATTY. ANNA GRACE MARPURI
OIC-DM, CS Department

Approved by:

MA. LOURDES D. MEDIRAN
Deputy Executive Director

Annex I:

CORE COMPETENCIES:

Competency	COMMUNICATING AND CONNECTING
Definition	Listening actively and employing appropriate methods to convey messages, information and establish reliable contacts across the diverse environment of CITEM. This includes accessibility, information sharing and building a robust network that supports and fosters CITEM’s strategic imperatives
Component Behaviors	<ul style="list-style-type: none"> ▪ Purposive communication and messaging ▪ Accessibility ▪ Information, expertise and resource sharing ▪ Building allies, alliances and networks
Competency	DRIVING EXPORT PROMOTION
Definition	Developing, organizing and implementing innovative programs to promote high-quality Philippine products and services in global markets through creative and innovative approaches responsive to the dynamic global trade environment.
Component Behaviors	<ul style="list-style-type: none"> ▪ Mandate, Mission Vision ▪ Stakeholder Awareness ▪ CITEM’s Services ▪ Entrepreneurial Thinking ▪ Export Promotion Savvy (promotion platforms, tools, techniques, programming) ▪ Export Market Information Handling/Analysis, Information-driven ▪ Benchmarking and sensitivity to Best Practices in Export Promotion
Competency	DELIVERING EXCELLENT RESULTS
Definition	Pursuing high standards of work execution and excellent quality of outputs arising from effective decision-making, efficient work processes and continuous improvement.
Component Behaviors	<ul style="list-style-type: none"> ▪ Attention to details ▪ Planning and organizing skills, resource and time management ▪ Results and quality orientation ▪ Continuous learning and improvement ▪ Information-driven, evidenced-based decision-making
Competency	EXEMPLIFYING PROFESSIONALISM AND INTEGRITY
Definition	Conducting oneself in a manner consistent to the professional and ethical standards of public servants.
Component Behaviors	<ul style="list-style-type: none"> ▪ Above board transactions ▪ Preventing conflict of interest ▪ Moral courage, accountability ▪ Objectiveness and impartiality ▪ Respect for privacy and intellectual property rights

	<ul style="list-style-type: none"> ▪ Stewardship of public resources
Competency	PERSONAL EFFECTIVENESS
Definition	Recognizes one's own areas of personal and professional strength and weaknesses and ability to control one's self, maintaining momentum and emotional stability, even in the face of competing priorities, heavy workload, uncertainty, changes and even adversity.
Component Behaviors	<ul style="list-style-type: none"> ▪ Confidence ▪ Stress tolerance ▪ Grace under pressure ▪ Resilience ▪ Managing crisis situations, ▪ Pursuing self-development, self-improvement ▪ Persistence, perseverance ▪ Tenacity
Competency	SERVICE AND SOLUTIONS ORIENTATION
Definition	Recognizing, discovering and discerning the needs and expectations of internal and external customers and developing, and implementing responsive actions, processes, systems, activities, programs, and services within CITEM's mandate. This includes a robust customer satisfaction feedback system
Component Behaviors	<ul style="list-style-type: none"> ▪ Defining stakeholder needs and expectations ▪ Service orientation ▪ Solutions orientation ▪ Problem-solving skills ▪ Quick thinking ▪ Feedback, issues & complaints management

LEADERSHIP AND MANAGERIAL COMPETENCIES:

COMPETENCY	THINKING STRATEGICALLY AND CREATIVELY
Definition	"Seeing the big picture", thinking multi-dimensionally, recognizing connections between facts and situations that are not obvious and come up with strategies, new ideas and different ways to enhance organizational effectiveness and responsiveness towards a clearly defined and collectively aspired Strategic goals and objectives
Component Behaviors	<ul style="list-style-type: none"> ▪ Direction setting ▪ Foresight, forward-looking ▪ Strategic orientation ▪ Environmental sensitivity ▪ Seeing the big picture ▪ Systems perspective ▪ Organizational alignment ▪ Thinking out of the box ▪ Challenge the process
COMPETENCY	Managing performance and coaching for results

Definition	Establishing challenging yet achievable performance goals and aligning systems and processes and providing resources and guidance to optimize individual performance and capabilities towards attaining CITEM's Strategic goals and objectives
Component Behaviors	<ul style="list-style-type: none"> ▪ Performance-based culture, ▪ Performance targets and standards, ▪ Decisiveness and evidence-based decision-making skills, ▪ Performance monitoring and evaluation ▪ Feedback ▪ Continuous learning and improvement
COMPETENCY	BUILDING COLLABORATIVE AND INCLUSIVE WORKING RELATIONS
Definition	Works cooperatively with, and obtains buy-in, commitment and critical support from individuals, groups, and organizations to pursue and achieve favorable conditions to accomplish mutually beneficial goals. Forging connections with key industry stakeholders, cultivating win-win relationships and building coalitions in order to advance CITEM's strategic initiatives.
Component Behaviors	<ul style="list-style-type: none"> ▪ Building trust, credibility and positive working relations, ▪ Pursuing partnerships, ▪ Gaining commitments, ▪ Managing conflict, ▪ Clarification of goals, roles and responsibilities, ▪ Delegation and distribution of work, ▪ Rallying people, ▪ Win-win approach ▪ Negotiation and influencing
COMPETENCY	LEADING CHANGE
Definition	Engaging and enabling individuals and groups to accept, support and commit to the change agenda, also, generating genuine enthusiasm and momentum for organizational change,
Component Behaviors	<ul style="list-style-type: none"> ▪ Agility ▪ Sensitivity to change ▪ Concern for change readiness ▪ Managing resistance and overcoming barriers ▪ Openness to change and paradigm shifts ▪ Change Management

Annex II
Qualitative Evaluation Sheet

**PSYCHOLOGICAL TESTING FACILITY
2021
QUALITATIVE EVALUATION**

DIMENSIONS	POINTS	Provider 1	Provider 2	Provider 3	Provider 3
Psychological Reports:					
Comprehensive explanation/description of results gathered (IQ & EQ Test Results)	40				
Results showing significance of psychological evaluation to job related functions	10				
IQ & EQ results must be easily converted to the required matrix below: IQ •Superior •Above Average •High Average •Average •Low Average EQ •Recommended •Recommended with Reservations •Recommended with Strong Reservations	10				
Summary of Report shows brief but descriptive review of applicants: • Competency based skills (technical/supervisory/managerial) • Strengths & weaknesses • Summary/Recommendations	20				
Report is easily understood and words used are not too jargon and technical (including tables and graphs).	15				
Plus points:					
Competencies & EQ Dimensions can be customized. With variety of dimensions to chose from	5				
TOTAL	100				

PASSING SCORE: 80%

Evaluated By: _____

Date: _____

Signature over Printed Name of Rater